



2023/2024 FAFSA Verification Worksheet

Student Financial Services
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Before your financial aid for the 2023/2024 academic year can be finalized, federal regulations require certain data from your Free Application for Federal Student Aid (FAFSA) be verified for accuracy. **Complete all sections of this Worksheet and use black ink. Do not leave any section blank.**

Student: _____ 700 _____
Last Name First M.I. UCM ID Number:

Permanent/Home Mailing Address

Permanent/Home Phone Number

City

State

Zip Code

Student Phone Number

Section A: Family Information

For FAFSA Verification purposes, you are classified as **Dependent** if you were REQUIRED to provide parental data on your FAFSA. You are classified as **Independent** if you were NOT required to provide parental data.

<p>Dependent Students: At the bottom of this page, list the people in <u>your parent's household</u> including:</p>	<p>Independent Students: At the bottom of this page, list the people in <u>your household</u> including:</p>
<ul style="list-style-type: none"> • You and your parent(s) including any stepparent even if you do not live with them. Do not include non-custodial parent. • Any sibling(s) to the household if your parents will provide more than half their financial support between July 1, 2023 and June 30, 2024. • Other people if they now live with your parents and your parents provide more than half of their financial support and will continue to provide more than half of their financial support between July 1, 2023 and June 30, 2024. Do not include any foster children. • If your family member is attending a college or university between July 1, 2023 and June 30, 2024, list the name of the school. If not applicable, list as NA. 	<ul style="list-style-type: none"> • You and your spouse, if you are currently married. • Your children if you will provide more than half of their financial support between July 1, 2023 and June 30, 2024. • Other people if they now live with you and you provide more than half their financial support and will continue to provide more than half of their financial support between July 1, 2023 and June 30, 2024. • If your family member is attending a college or university between July 1, 2023 and June 30, 2024, list the name of the school. If not applicable, list as NA.

Full Name	Birthdate	Relationship to You (Circle, or Write, response below)	College or University or NA
		Self	University of Central Missouri
		Parent / Spouse	
		Parent / Step-parent	

Section B: 2021 Calendar Year Income (January 1, 2021 through December 31, 2021)

Dependent and Independent Student Income

Check <u>one</u> option below	Submit the following required documents:
<input type="checkbox"/> I filed or will file a 2021 federal tax return (IRS form 1040).	Use the data retrieval tool within the FAFSA OR submit either your <u>signed</u> 2021 federal tax return (IRS form 1040) with Schedules 1, 2, and 3 OR all pages of your 2021 IRS Tax Return Transcript available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I corrected my 2021 federal tax return using an amended tax return (IRS form 1040x).	Submit both pages of your <u>signed</u> 2021 Form 1040X AND either an original copy of your <u>signed</u> 2021 federal tax return (IRS form 1040) with Schedules 1, 2, and 3 OR your 2021 IRS Tax Return Transcript available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I did not work in 2021 and I have not/will not file a 2021 federal tax return (IRS form 1040).	<u>Independent Student only</u> - Submit a 2021 IRS Verification of Non-filing letter available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I worked in 2021, but I am not required to file a federal tax return (IRS form 1040) and have not/will not file a 2021 Federal tax return.	<u>Dependent students</u> - Submit your 2021 W-2s received from your employer(s) or a <u>signed</u> written statement if no W2 was ever issued. <u>Independent students</u> - Submit a 2021 W-2s and a 2021 IRS Verification of Non-filing letter available at www.irs.gov/individuals/get-transcript

Parent's Income (dependent students) OR Spouse's Income (married independent students)

Check <u>one</u> option below	Submit the following required documents:
<input type="checkbox"/> I filed or will file a 2021 federal tax return (IRS form 1040).	Use the data retrieval tool within the FAFSA OR submit either your <u>signed</u> 2021 federal tax return (IRS form 1040) with Schedules 1, 2, and 3 OR all pages of your 2021 IRS Tax Return Transcript available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I corrected my 2021 federal tax return using an amended tax return (IRS form 1040x).	Submit both pages of your <u>signed</u> 2021 Form 1040X AND either an original copy of your <u>signed</u> 2021 federal tax return (IRS form 1040) with Schedules 1, 2, and 3 OR either your 2021 IRS Tax Return Transcript available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I did not work in 2021 and I have not/will not file a 2021 federal tax return (IRS form 1040).	Submit a 2021 IRS Verification of Non-filing letter available at www.irs.gov/individuals/get-transcript
<input type="checkbox"/> I worked in 2021, but I am not required to file a federal tax return (IRS form 1040) and have not/will not file a 2021 Federal tax return.	Submit a 2021 IRS Verification of Non-filing letter available at www.irs.gov/individuals/get-transcript AND submit copies of your 2021 W-2s received from your employer(s) OR a <u>signed</u> written statement if no 2021 W-2 was ever issued.

A tax transcript or non-filer letter may be requested using Form 4506-T available at www.irs.gov/pub/irs-pdf/f4506t.pdf

Important: If you and your spouse, or parents (married or unmarried and living together) did not file a joint return, **each** must submit either a 2021 IRS Tax Return Transcript (IRS form 1040) or a 2021 Verification of Non-filing Letter.

Please note: A taxpayer may fail to file a tax return even though there is a filing requirement. The verification of Non-Filer letter does not address whether or not the taxpayer should have filed a tax return. Additional information on who is required to file a tax return can be found at www.irs.gov/help/ita/do-i-need-to-file-a-tax-return

Section C: Signatures

I (we) state the information provided on this FAFSA Verification Worksheet is complete and accurate. I (we) understand intentionally providing false, inaccurate or misleading information can result in federal penalties.

Student's signature

Date

Parent's signature if student is classified a dependent student

Date